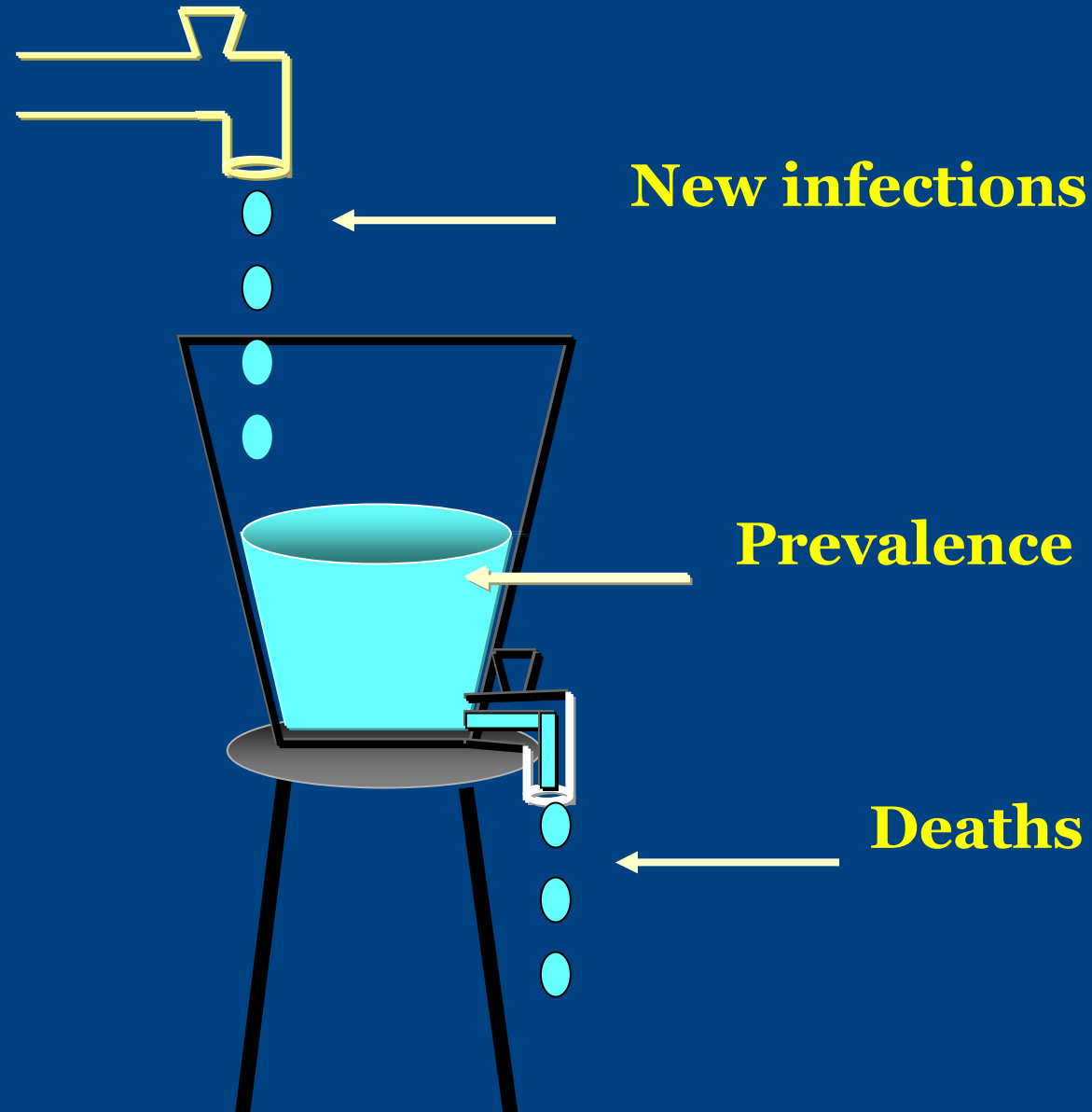


Second generation HIV surveillance: Better data for decision making

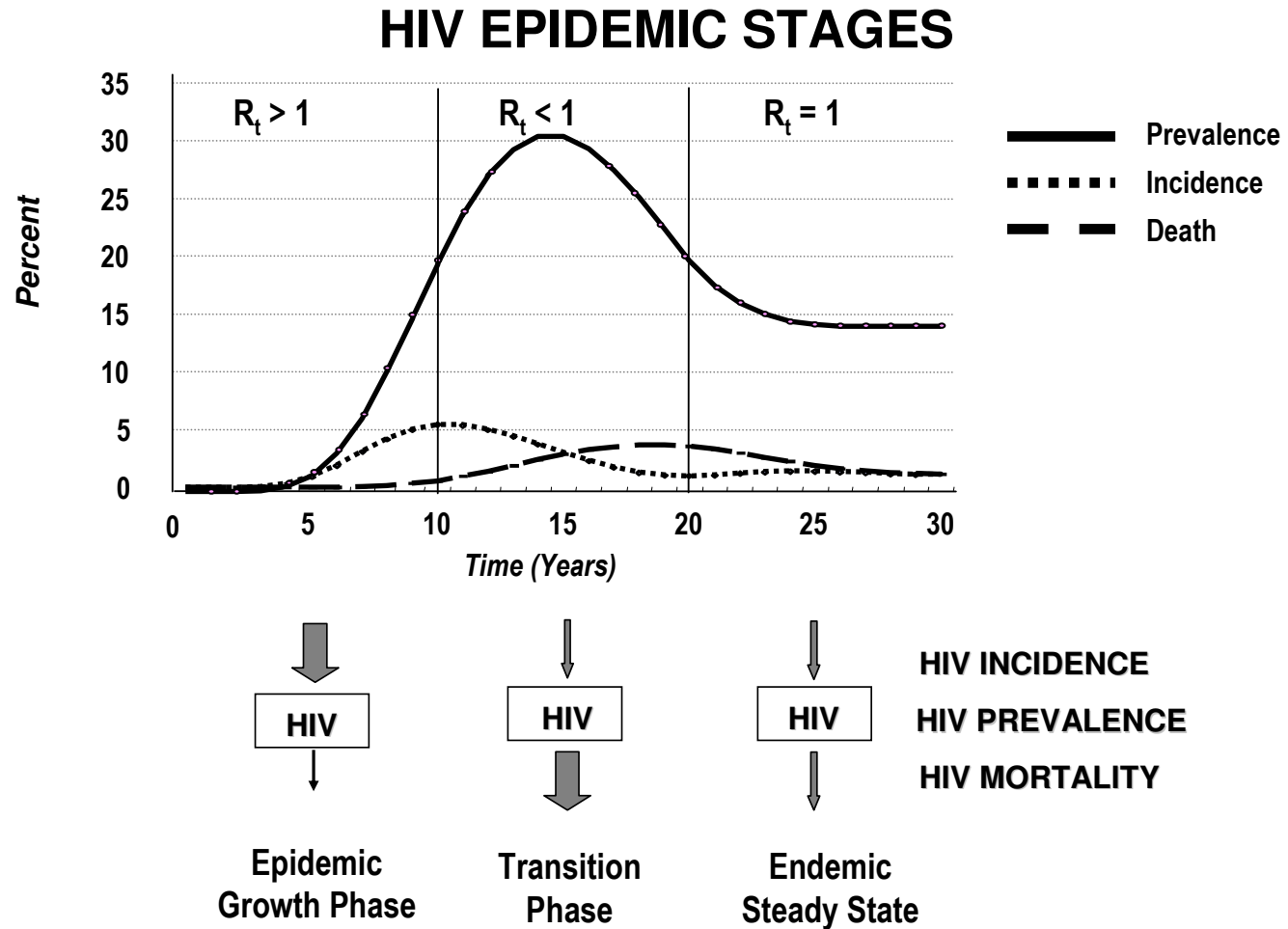
**Prof Thomas M Rehle, MD, PhD
Human Sciences Research Council, South Africa**

**HAI Conference on Prevention and Control of the HIV
Epidemic in Botswana
Gaborone, June 12-15, 2008**

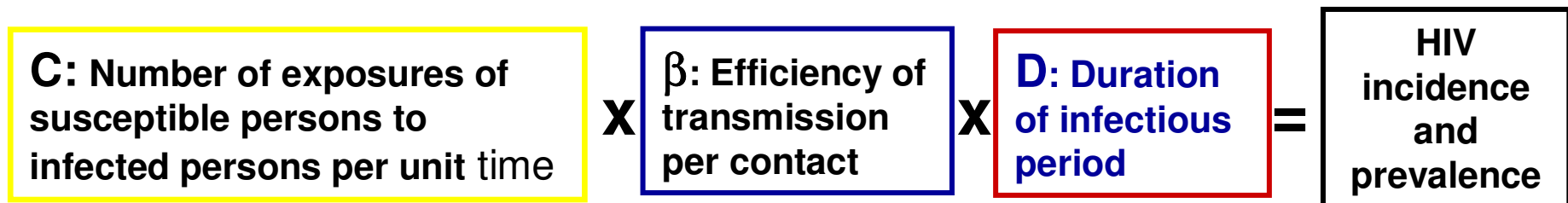
If it was so easy...



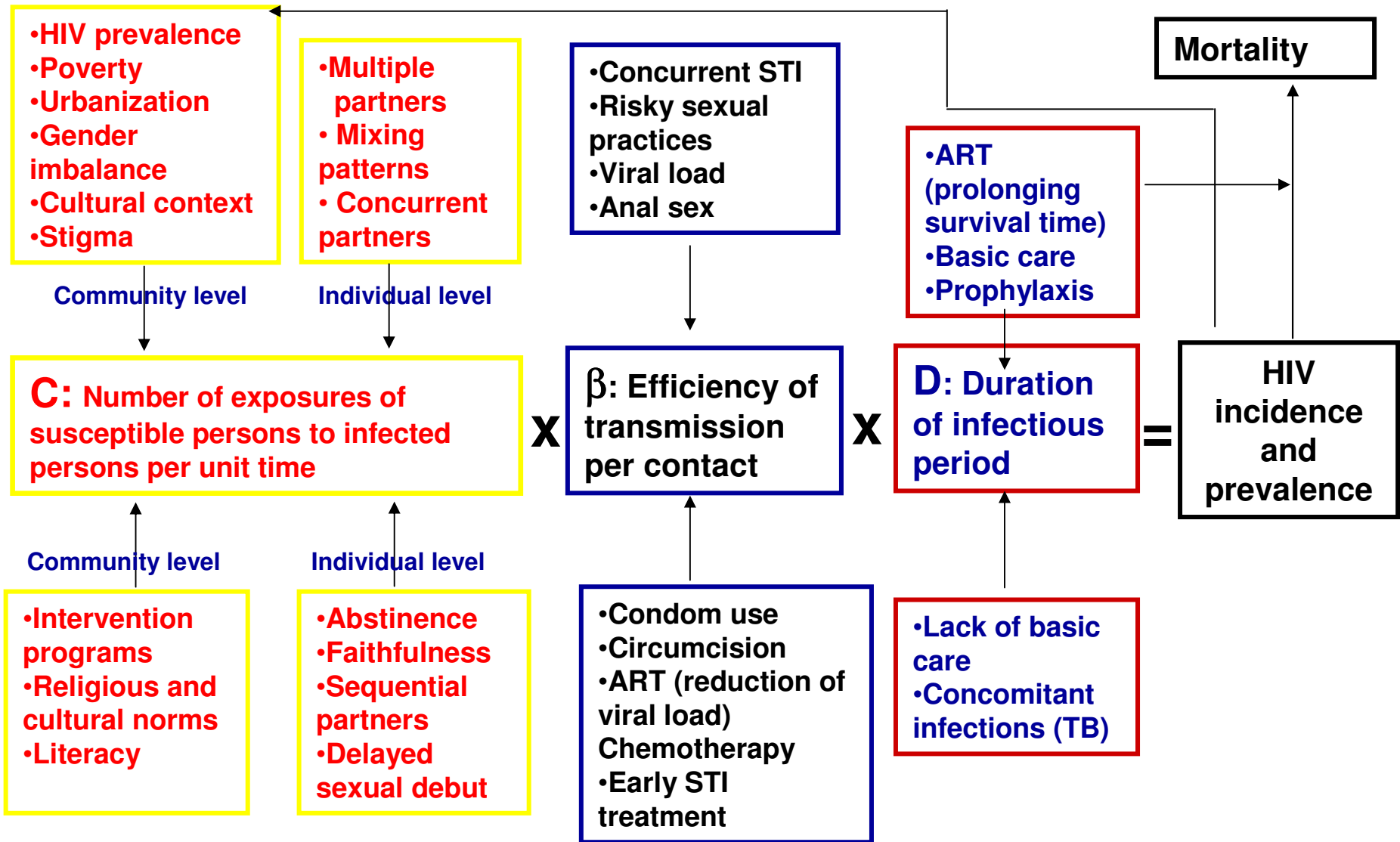
Relationship between incidence, prevalence, and mortality



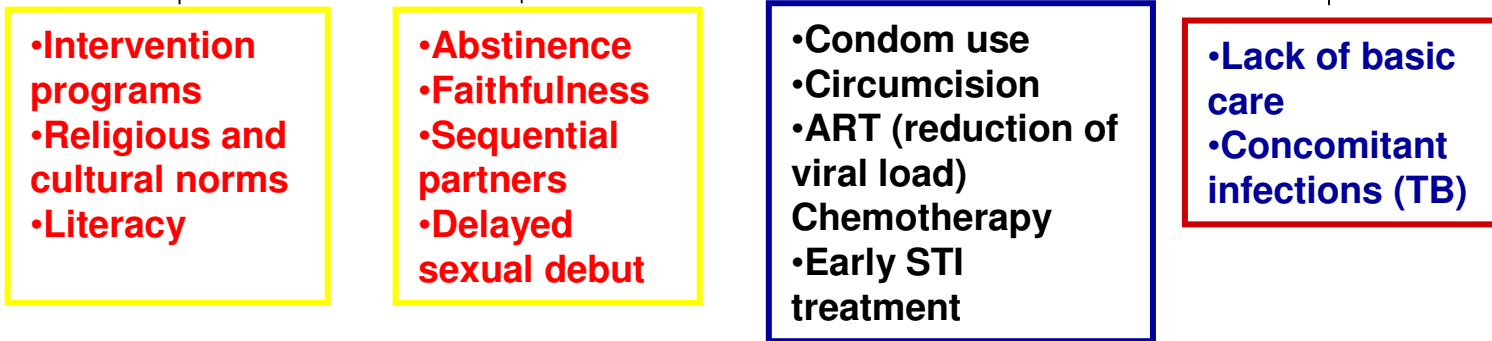
Basic reproductive rate R_0 of HIV infection



Factors potentially facilitating HIV spread



Factors potentially reducing HIV spread



Data for Improved Analysis and Decision Making

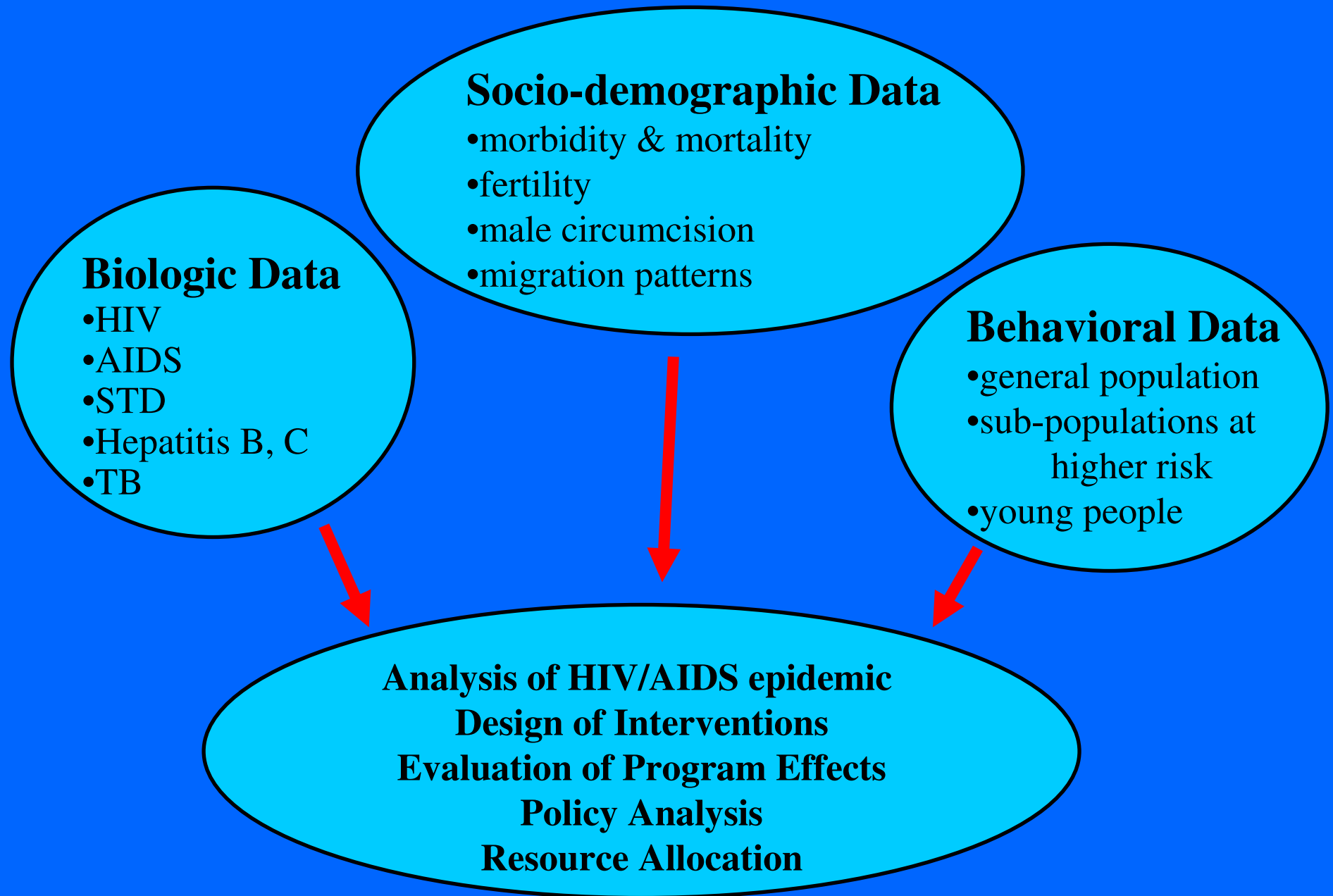
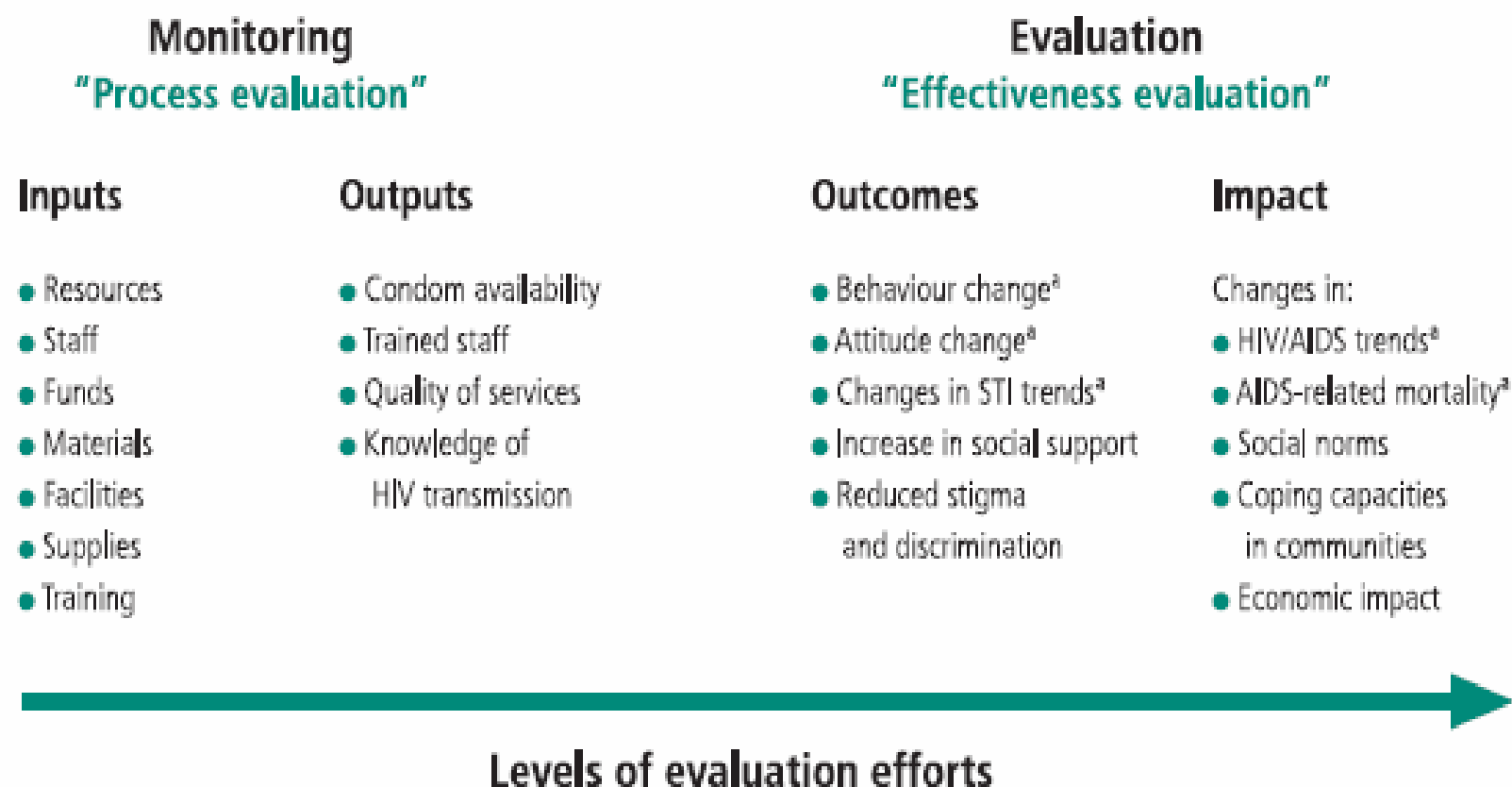


Fig. 2. Framework of monitoring and evaluation efforts

^a Information provided by second-generation HIV surveillance systems.

Critical Questions

Are the observed changes in HIV trends:

- 1. a reflection of the natural history of the epidemic?**
- 2. a product of changes in behavior?**
- 3. a product of interventions?**

Factors Contributing to Observed Changes in HIV Prevalence

- Mortality, especially in mature epidemics
- Decrease in new HIV infections as a result of behavior change:
 - Effect of interventions
 - Spontaneous (e.g. close friend with HIV/AIDS)
- Population differentials related to in- and out migration patterns
- Sampling bias and/or errors in data collection

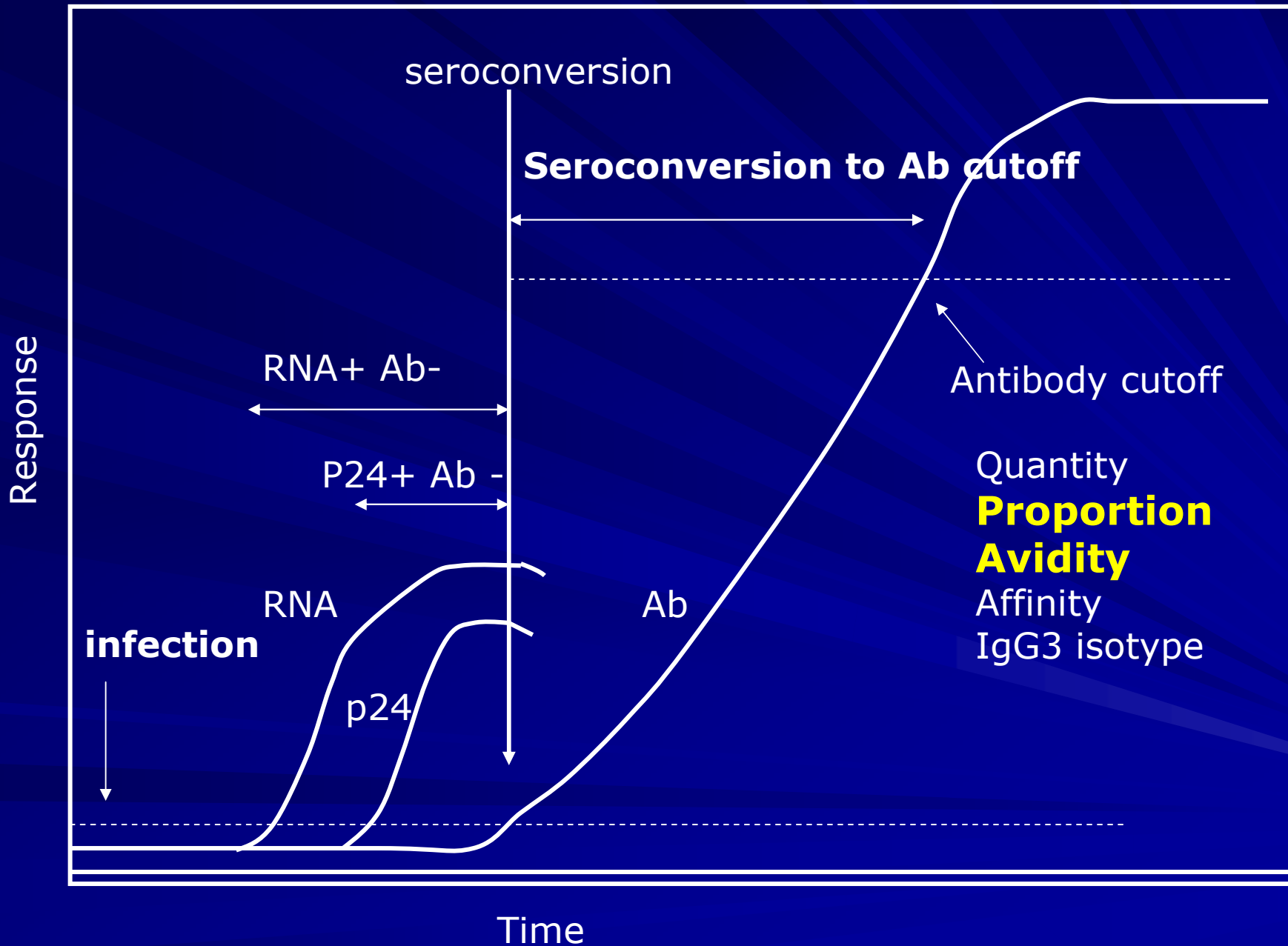
Expected increase in HIV Prevalence due to:

- **Decrease in deaths in HIV infected persons as a result of antiretroviral therapy (ART)**

Estimating national HIV incidence

- **Epidemiological methods**
 - Cohort studies (*directly observed incidence*)
 - HIV prevalence in youngest age group
(*as a proxy for recent infection*)
 - Mathematical modeling (*indirect incidence estimate*)
- **Laboratory- based methods**
(direct incidence measure from cross-sectional surveys)

Detection of early HIV infection



Limitations of existing assays

- **Some overestimate HIV incidence due to misclassification of long-term infections as recent**
- **Some remain to be evaluated in larger samples with diverse HIV-1 subtypes**
- **Some have no HIV incidence formulas established**
- **In-house assays may not be reproducible**

Adjusting HIV incidence estimates

■ **Case-based surveillance**

- using HIV-testing and ART history
- Not feasible in many resource-poor settings

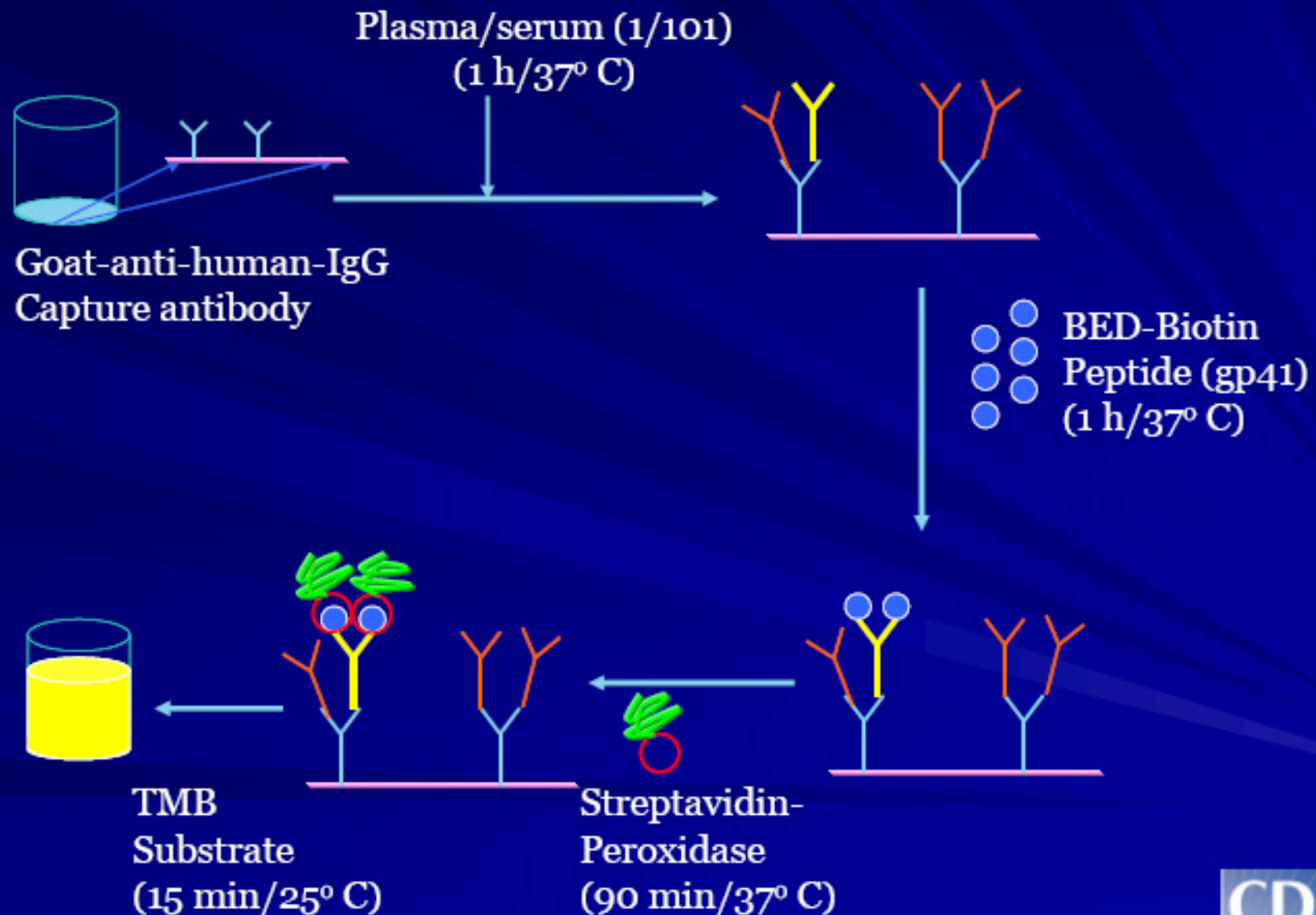
■ **Formula-based adjustments**

- More data needed to account for ART-related misclassification and appropriate adjustments

■ **Laboratory based adjustment**

- Sequential testing algorithm (not yet validated)

Schematic of the BED-CEIA

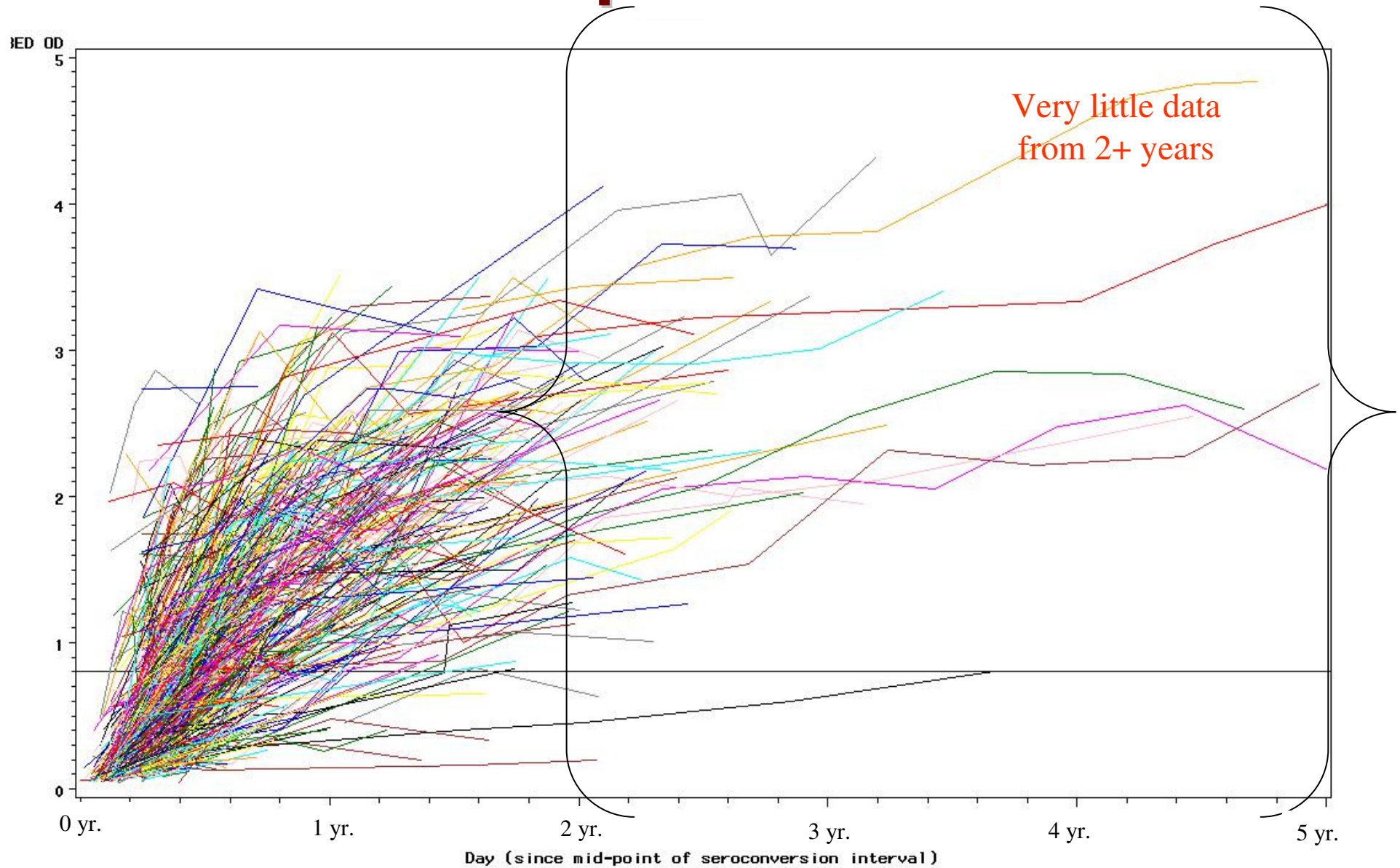


BED window periods at 0.8 cutoff

<u>Subtypes</u>	<u>Country</u>	<u>Window (95% CI)</u>
AD	Kenya	171 (150-199)
B	Amsterdam	127 (113-152)
B	Thailand	143 (118-170)
C	Zimbabwe	181 (165-198)
C	Ethiopia	167 (154-180)
E	Thailand	115 (106-125)



BED OD values over time in seroconverter panels



BED incidence adjustments

- **BED validation meeting, CDC 2006:**
 - **Sensitivity/Specificity Adjustment (McDougal et al.)**
 - **Specificity Adjustment (Hargrove et al.)**
 - **Validated for HIV-1 subtypes B and C**
(2 532 specimens from 1 192 individuals)

National HIV Household Survey South Africa 2005

- **First national survey with HIV incidence testing**
- **Study population: 2 years and older**
- **Anonymous HIV testing of dried blood spot specimens**
- **Final sample: 23 275 interviewed, 15 851 tested for HIV**

BED HIV incidence calculation

$$I = \frac{F (365/w) N_{inc}}{N_{neg} + F (365/w) N_{inc}/2} \times 100$$

$$\text{Adjustment Factor} = \frac{(R/P) + \gamma - 1}{(R/P) (\alpha - \beta + 2\gamma - 1)}$$

(McDougal)

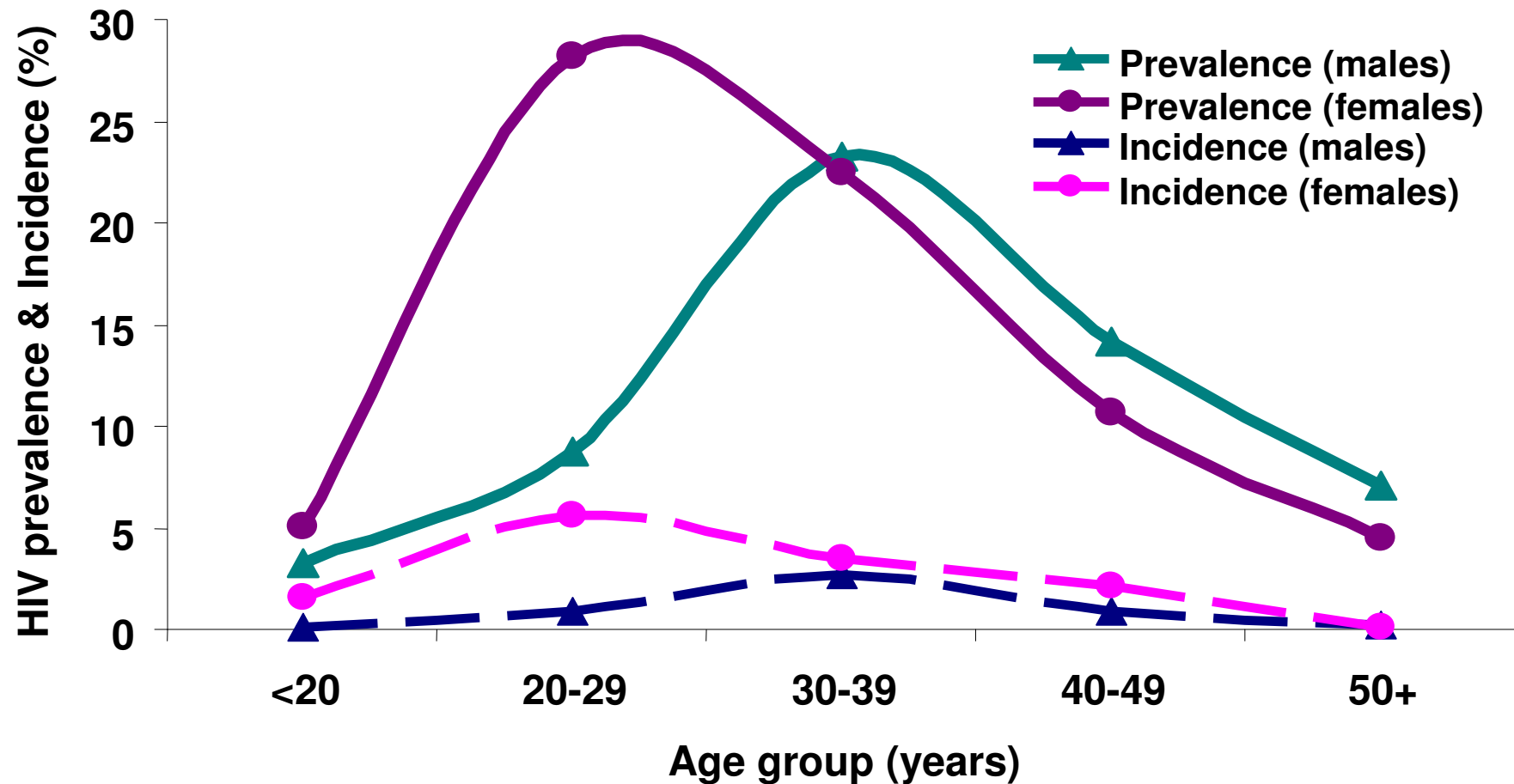
Window period = 180 days

Incidence = number of new infections per year per 100 persons at risk (% / year)

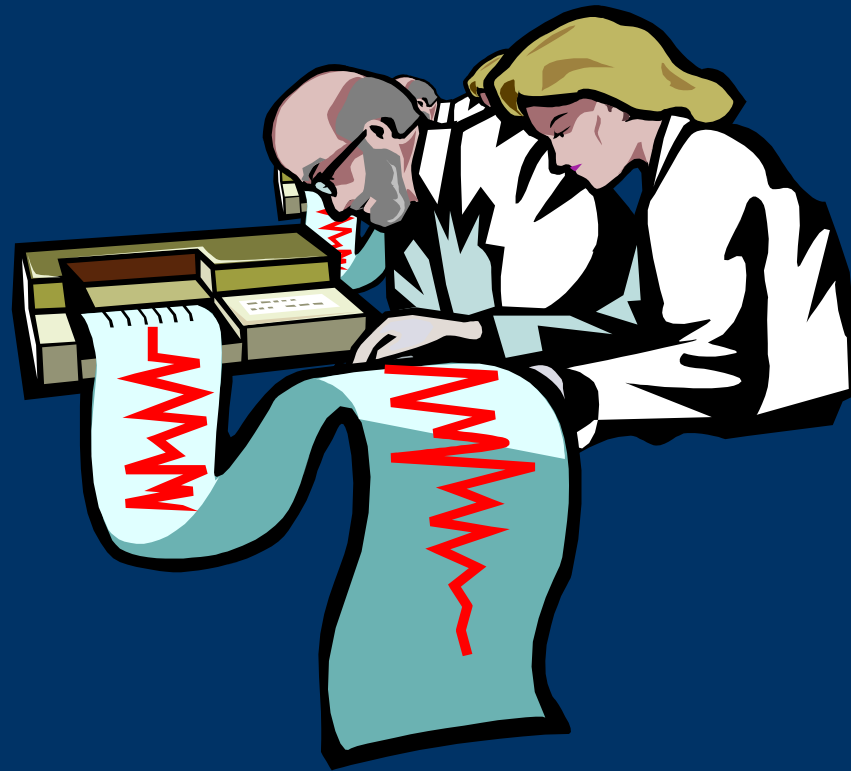
HIV incidence % and number of new infections by age group, South Africa 2005

Age group (years)	Weighted sample (n)	HIV incidence % per year [95% CI]	Estimated number of new infections per year (n)
≥ 2	44 513 000	1.4 [1.0 - 1.8]	571 000
2-14	13 253 000	0.5 [0.0 - 1.2]	69 000
15-24	9 616 000	2.2 [1.3 - 3.1]	192 000
15-49	24 572 000	2.4 [1.7 - 3.2]	500 000

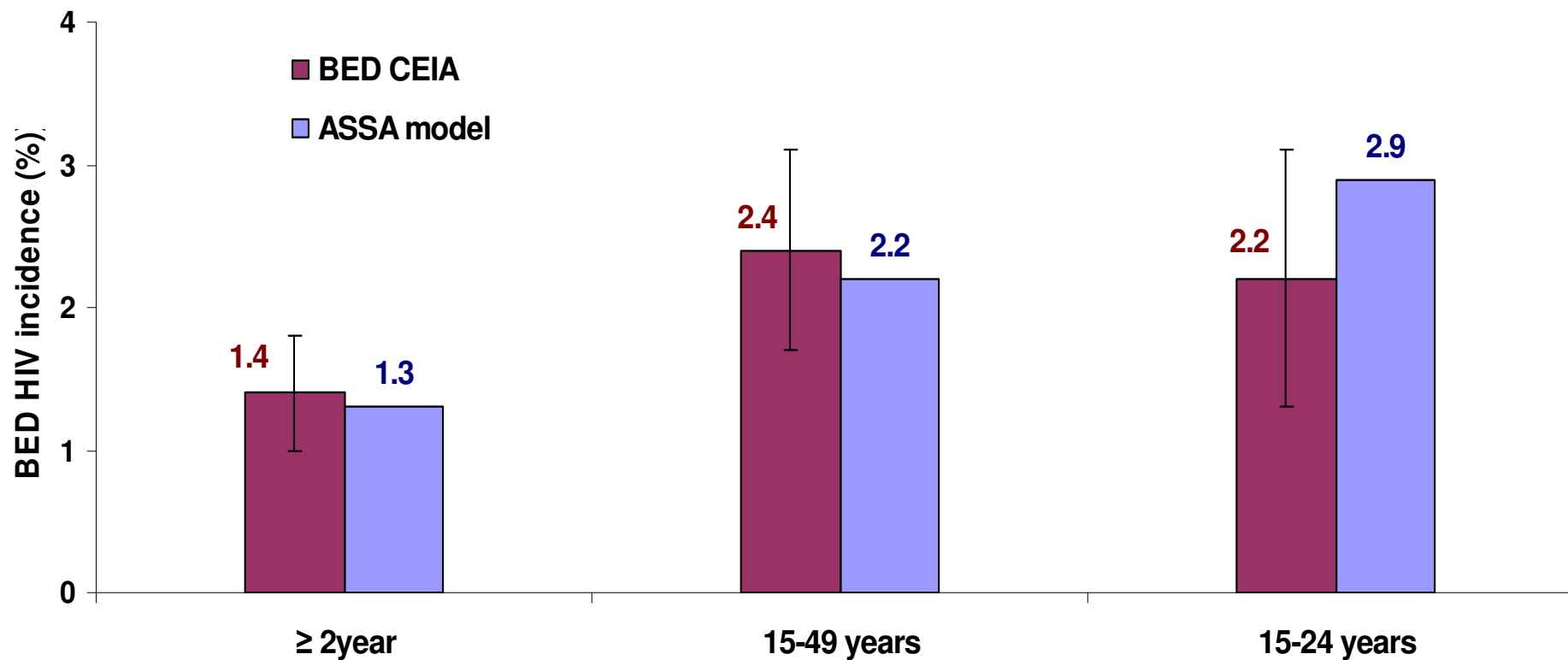
HIV prevalence and HIV incidence by age and sex, South Africa 2005



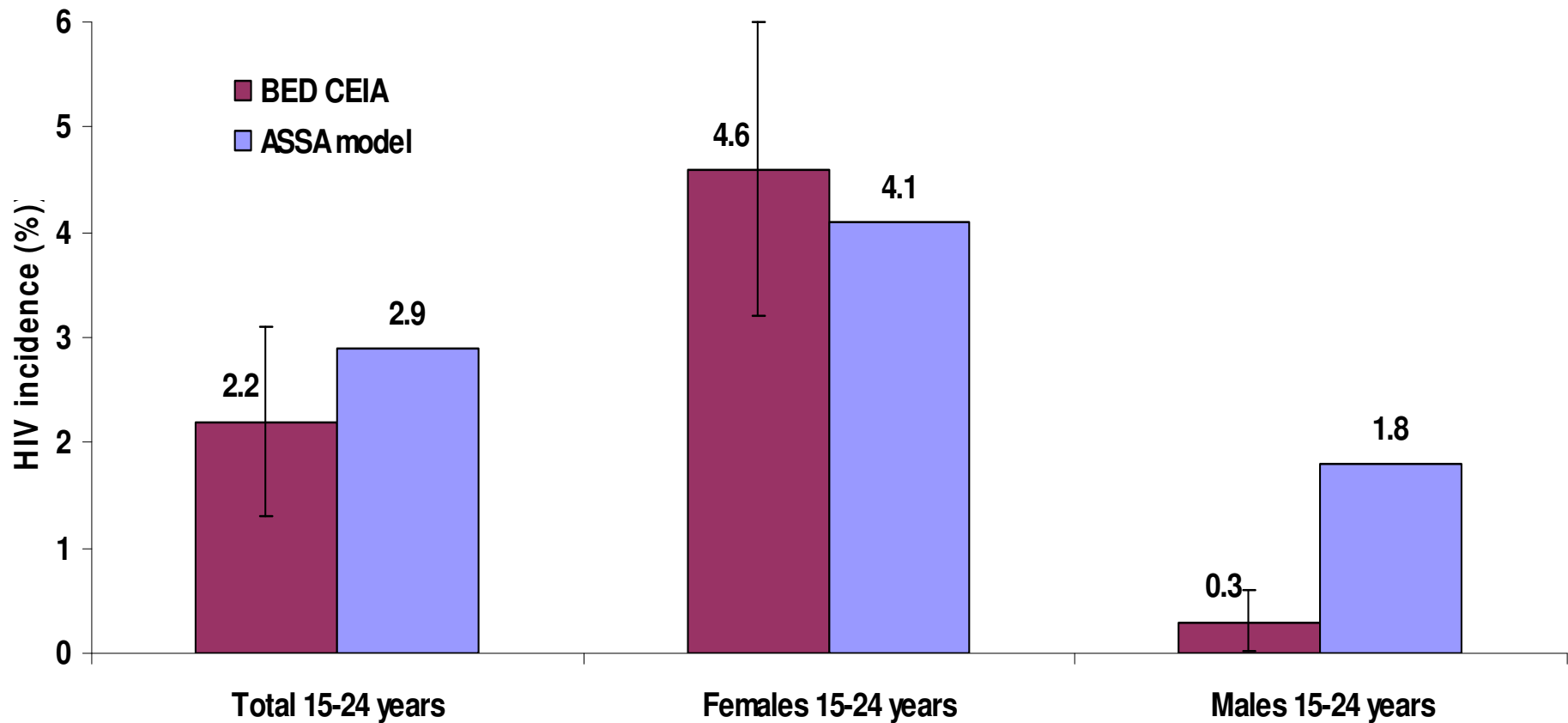
Are the adjusted BED HIV incidence estimates plausible?



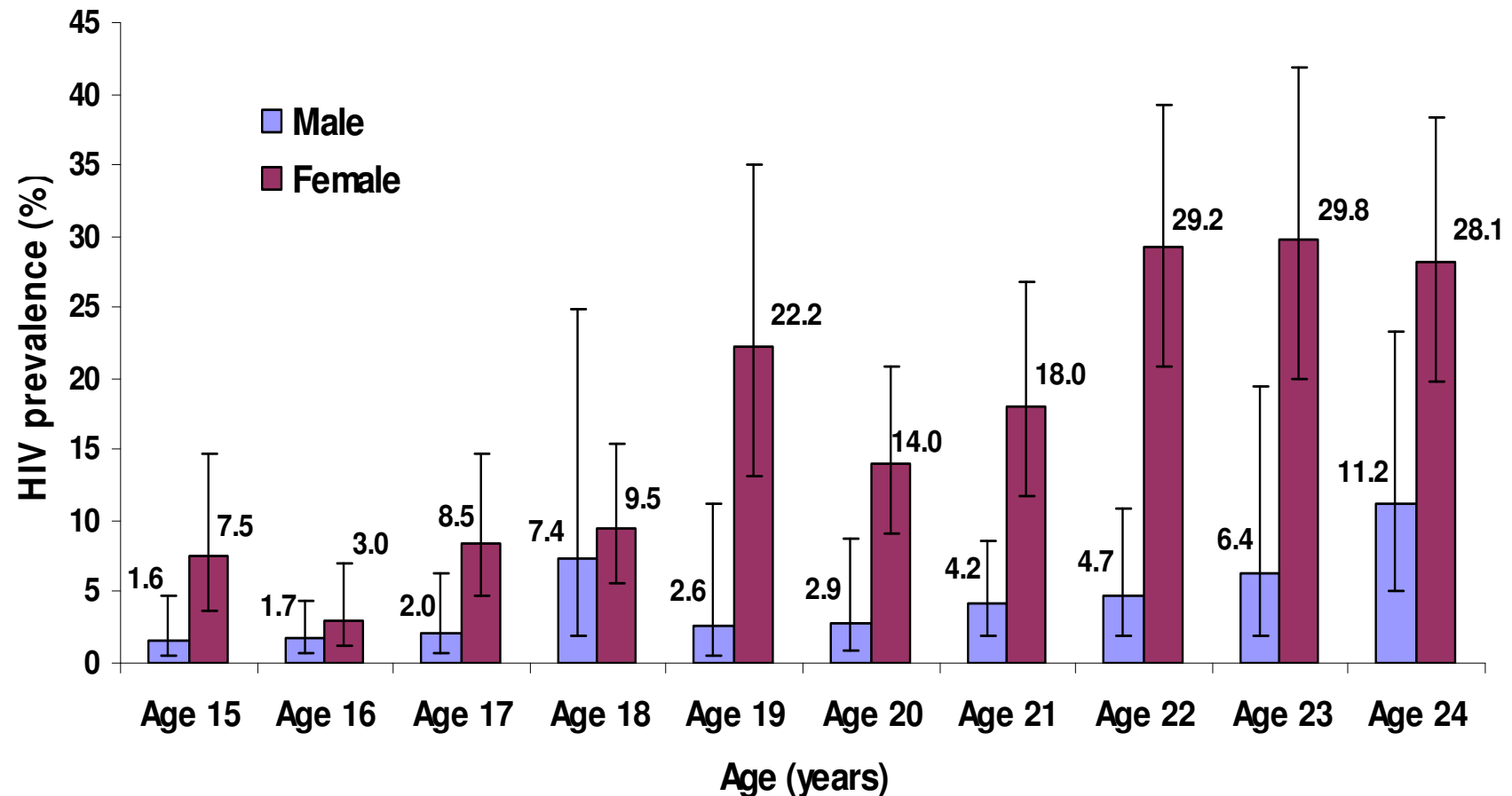
BED HIV incidence vs ASSA model (estimates for 2005)



BED HIV incidence vs ASSA model: male and female youth 15-24 years



HIV prevalence in youth by single year of age HSRC 2005



HIV incidence and behaviour

HSRC 2005 (age group 15 – 49 years)

Variable	HIV incidence (% per year)
<i>Marital status</i>	
Single	3.0
Married	1.3
Widowed	5.8
<i>Sexual history</i>	
Sexually active in the past 12 months	2.4
Current pregnancy	5.2
<i>Condom use at last sex (15-24 yrs)</i>	
Yes	2.9
No	6.1

Conclusion

- **Incidence measures are generally better than prevalence measures for assessing current HIV-transmission dynamics and the impact of HIV prevention programs**
- **Laboratory-based HIV incidence estimation from representative cross-sectional surveys is method of choice for national HIV incidence surveillance**
- **Assay-based HIV incidence analysis needs to account for ART-related misclassification**